

**DISCLOSURE OF INFORMATION TO THE SHAREHOLDERS OF  
PT PANCA MITRA MULTIPERDANA Tbk ( “Company”)  
REGARDING INCREASE CAPITAL WITHOUT PRE-EMPTIVE RIGHTS**



**PT PANCA MITRA MULTIPERDANA TBK  
 (“Company”)  
Located at Situbondo, Jawa Timur**

**Main Business Activities:**

Shrimp Processing Industry and Trading

**Head Office and Factory:**

Jl. Raya Banyuwangi Km. 10  
Situbondo, East Java 68362  
Phone : +62 (338) 672221  
Email: corsec@pancamitra.com  
Website: www.pancamitra.com

**Administration Office:**

Jl. Bubutan 16-22 Kav-A No.1-2  
Surabaya, Jawa Timur 60174  
Phone : +62 (31) 5462539

The Company’s Board of Commissioners and Board of Directors, both individually and jointly, are fully responsible for the completeness and accuracy of the whole information or material facts contained herein, and emphasize that the information stated herein is correct and that no unstated material facts can cause the material information herein to be untrue or misleading.

This Disclosure of Information is made and announced for the purpose of compliance with the provisions of Article 43B of OJK Regulation No. 14/POJK.04/2019 on the Amendment to OJK Regulation No. 32/POJK.04/2015 regarding the Capital Increment of Public Company with the Issuance of Pre-emptive Rights.

**Disclosure of Information is issued in Surabaya dated 4 January 2024**

# INFORMATION REGARDING INCREASE CAPITAL WITHOUT PRE-EMPTIVE RIGHTS (PMTHMETD)

## Number of Shares Issued

Referring to the results of the Company's Extraordinary General Meeting of Shareholders ("EGMS") on 11 October 2023 in the context of implementing Increase Capital Without Pre-emptive Rights ("PMTHMETD"), the Company intends to issue new shares in the amount of 235,300,000 (two hundred thirty-five million three hundred thousand) new shares with a nominal value of Rp. 100,- (one hundred rupiah) per share.

After the implementation of this PMTHMETD, the total issued share capital and paid-up capital of the Company has increased from 2,353,000,000 (two billion three hundred fifty three million) shares to 2,588,300,000 (two billion five hundred eighty eight million three hundred thousand) shares.

## The Exercise Price fo PMTHMETD

Referring to the results of the Company's EGMS on October 11 2023 in the context of implementing PMTHMETD, the Company's Board of Directors determined that PMTHMETD will be implemented at an exercise price of Rp. 336,- (three hundred thirty-six rupiah) per share.

The implementation price for the issuance of new shares in the context of PMTHMETD is in accordance with the provisions of Regulation no. 1-A. The exercise price for the issuance of the Company's shares is at least 90% (ninety percent) of the average closing price of the shares of the relevant Listed Company during the period of 25 (twenty five) consecutive Exchange Days on the Regular Market prior to the date of application for the listing of the New Shares. to the Indonesian Stock Exchange, which is the current market price in accordance with applicable regulations.

## Jadwal Pelaksanaan PMTHMETD

Announcement and Notification of PMTHMETD	: 4 January 2024
Exercise date of PMTHMETD	: 11 January 2024
Listing Date of New Shares on the IDX	: 12 January 2024
Announcement and Notification of the result of PMTHMETD	: 15 January 2024

## The Investor regarding the PMTHMETD

- PT Udang Investama Kapital with a total PMTHMETD exercise of 100,000,000 shares or Rp. 33,600,000,000,-.
- PT Leader Berkat Anugrah with a total PMTHMETD exercise of 100,000,000 shares or Rp. 33,600,000,000,-.
- PT Kalbut Indah Makmur with a total PMTHMETD exercise of 35,300,000 shares or Rp. 11,860,800,000,-.

## Use of Proceed from PMTHMETD

All funds obtained by the Company from the implementation of PMTHMETD, after deducting emission costs, will be used by the Company for the Company's working capital which will be used to purchase raw materials and complementary raw materials for the Company's business activities.

## Impact regarding the PMTHMETD

PMTHMETD will have a dilution impact on current Shareholders. Before PMTHMETD, PT Tiga Makin Jaya owned shares of 43.00%, Mr. Soesilo Soebardjo owned shares of 24.65%, Mr. Martinus Soesilo owned shares of 8.50%, PT Harapan Bangsa Kita owned shares of 8.00%, Mr. Hirawan Tedjokoesoemo owns shares of 0.85%, and Public Shareholders 15.00%. After the implementation of PMTHMETD, PT Tiga Makin Jaya will own shares of 39.09%, Mr. Soesilo Soebardjo will have shares of 22.41%, Mr. Martinus Soesilo will have shares of 7.73%, PT Harapan Bangsa Kita will have shares of 7.27% , Mr Hirawan Tedjokoesoemo owns shares of 0.77%, and Public Shareholders 13.64%

## ADDITIONAL INFORMATION

To obtain additional information regarding PMTHMETD, the Company's Shareholders can submit it to the Company's Corporate Secretary and Investor Relations, on any business day and working hours of the Company at the address below:

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Situbondo, East Java 68362

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